CARBONIX



Active carbon materials enabling energy transformation to Net-Zero

\$200B+ Total Addressable Markets



An Indigenous Canadian Company

Q2-2023

CARBONIX ETHOS





Liability to Asset

Our feedstocks are carbon by-products generated by the same industries for who we develop solutions. Facilitating a circular economy and net-zero emission goals.

Sustainably Driven

Our processes are engineered to achieve the lowest possible environmental footprint.

Socially Responsible

Our Indigenous and community engagement methodologies encourage and enable participation, alignment and social acceptance.

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ENABLING TRANSITION

We bridge the resource extraction industry upstream responsibilities of the past with the new downstream opportunities of the future.

- Developing sustainable active carbons that facilitate achieving remediation obligations
- Enhancing ESG and economic performance through the circular economy of converting waste streams to valueadd solutions
- Supporting the transition to zero emission fuels
- Producing critical materials for emerging energy storage technologies
- Mitigating climate-related financial risk
- Creating new revenue opportunities





MARKET SIZE





Downstream **Anode Materials Forecast** 8.00 800 Billion) 700 7.00 6.00 600 (KT) 5.00 500 Volume 400 4.00 Revenues 300 3.00 200 2.00 1.00 100 0.00 n 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 Year Frost - Global Li-ion Battery Materials Growth Opportunities, 2021

Oil Sands Obligations:

- To release clean process water back to the natural environment
- Strict regulator thresholds
- 50+ years of treatment required to process current and future inventories
- Indigenous communities will have oversight on release of water

Battery Material Solutions:

- Active anode and cathode materials
 - Lion, Metal-Air, Flow
- Higher energy densities
- Engineered solutions
 - Synthetic graphite
 - Electrode composites
- Supply security

PROCESS, PRODUCTS AND MARKETS CARBONIX





Focus on refining the processes for converting mining waste, pet coke and hydrogen amorphous carbons, into high energy density graphite's:

- Graphitization
- Carbon/graphite functionalization
- Outreach
- IP

LEADERSHIP





Paul Pede President/CEO 30+ years tech at Cedara, Hydro One, Gilead Power & Carbonix

RESEARCH TEAM:



Marvin Pelletier COO 30+ years resource dev FWFN, Gilead Power, Maawandoon & Carbonix

Darren Harper Chief Engagement Officer

Darren Harper hief Engagement Officer 25+ years Indigenous engagement, GCT3, C of O, AFN, AKRC

Advisors:

- **R&D Dr. Andrew Vreugdenhil Ph.D., Professor:** An expert in inorganic materials, materials characterization and adsorbate uptake/release processes.
- Process Engineering Dr. Michael Dry, Ph.D.: A chemical engineer with specific expertise in process modelling (chemical modelling and mass/energy balancing).
- Chemical Engineering Jake Lang VP Operations, Base Metallurgical Laboratories.





